Landscape Plan Set

6/9/2016 4:31:04 PM

FINAL SITE PLAN SUBMISSION SHEET INDEX:

L0.1 = SITE PLAN
L1.0 = VEGETATION PROTECTION AND REMOVAL PLAN
L4.0 = PLANTING PLAN

REF L1.0 = SITE PLAN
REF L2.0 = TREE REMOVAL PLAN
REF L3.0 = PROPOSED TREE PLANTING
REF L4.0 = PROPOSED SHRUB PLANTING

THE BRUCE MUSEUM

1 Museum Dr, Greenwich, CT 06830

The images included on this sheet are to convey the general design intent of the project and may not be totally accurate, therefore, should not be considered part of the contract documents

Eskew+Dumez+Ripple — Architect

Guy Nordenson Associates — Structural Engineer
Altieri Sebor Wieber LLC — MEP Engineer
Redniss & Mead — Civil Engineer
Reed Hilderbrand LLC — Landscape Architect

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Date: 01 FEB 2017

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STATE OF CONNECTICUT · STEVE DUMEZ · LICENSED ARCHITECT

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FINAL SITE PLAN SUBMITTAL

EDR No: 14001

Drawn By:

Drawing Title:
COVER SHEET

Sheet No:
L0.1A

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INTERIOR ENVIRONMENTS
URBAN STRATEGIES

Bruce Museum

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Scale: 1" = 30'-0"

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REGISTERED LANDSCAPE ARCHITECT
NO. 910

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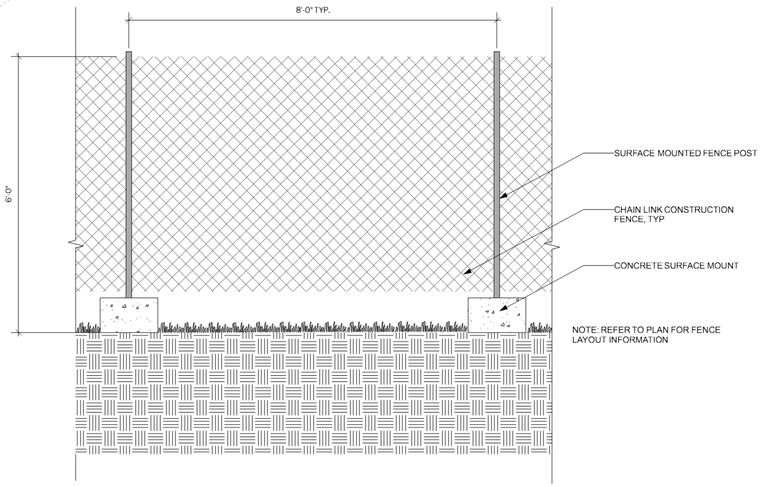
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Drawn By: CS

Drawing Title:
Site Plan

Sheet No:
L0.1





1 TREE PROTECTION FENCE
3/4" = 1'-0"

GENERAL NOTES

1. Existing conditions and topography data are from a survey prepared by *Redniss & Mead 22 First Street Stamford, Connecticut 06905 – February 13, 2008*
2. Contractor shall verify location of any existing utilities and services and provide protection during construction. Utilities damaged during construction shall be repaired at contractors expense.
3. Contractor shall obtain permits for the work as required and comply with all laws, ordinances, rules and regulations of the local jurisdiction, the state, and all other authorities having jurisdiction.
4. Contractor shall leave site clean and orderly during construction process. Remove from site all excess materials, soil, debris and equipment. Store materials only in an approved location.

SITE DEMOLITION NOTES

1. Contractor shall verify all existing conditions in the field and report any discrepancies between plans and actual conditions to Landscape Architect before beginning work.
2. Building, structure and paving removal shall include the disconnection and capping of any utilities, footings, slabs, associated base material and satisfactory off-site disposal of all debris produced through the removal operations.
3. Tree and shrub removal shall include the felling, cutting, grubbing out of roots and satisfactory off-site disposal of all stumps vegetative and extraneous debris produced through the removal operations. Review removals in field with Landscape Architect prior to construction.
4. Existing trees and shrubs to remain shall not be altered under any circumstances and must remain in the same condition as observed prior to construction.
5. No heavy machinery is to be used within the root system of existing trees. Excavation within root system zones is to be performed by hand.
6. Any items scheduled to remain which are damaged by Contractor's operations shall be at Contractor's expense.
7. Any items scheduled to be stockpiled on site which are damaged by Contractor's operations shall be at Contractor's expense.
8. Area for stockpiled items shall be located by Landscape Architect and approved by owner prior to removal operations.
9. Contractor shall leave work site free of any debris at the end of each day's operations.

LEGEND

- TREE TO BE REMOVED
- TREE PROTECTION FENCING, SEE 1/L1.0
- TREE TO BE TRANSPLANTED
- INVASIVES AND/OR SHRUBS TO BE CLEARED
- EXISTING EXPOSED BEDROCK

NOTE: TREE PROTECTION TO BE CONFIRMED IN THE FIELD BY LANDSCAPE ARCHITECT

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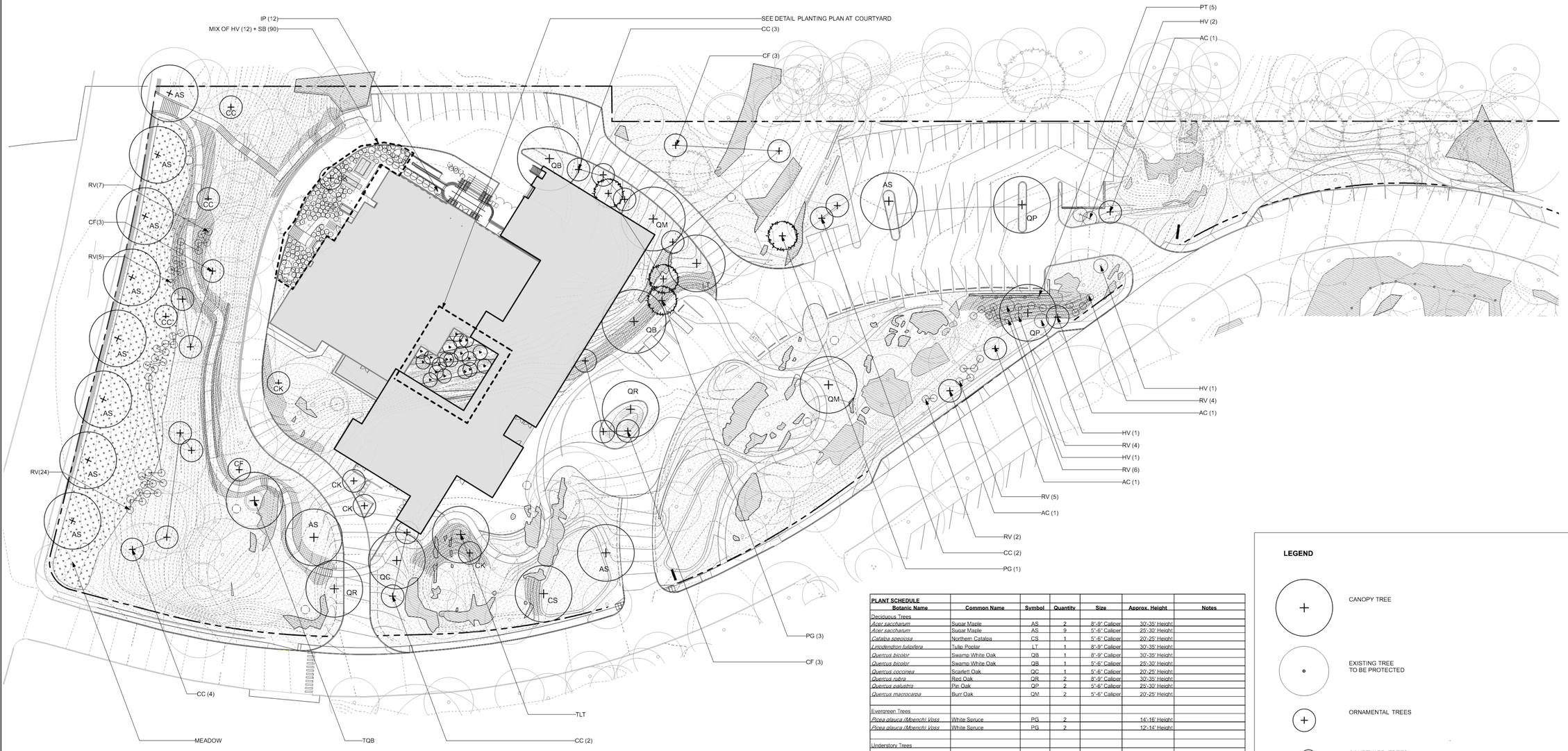
EDR No: 14001

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Drawing Title:

Vegetation Protection and Removal Plan

Sheet No: L1.0



PLANT SCHEDULE						
Botanic Name	Common Name	Symbol	Quantity	Size	Approx. Height	Notes
Deciduous Trees						
Acer saccharum	Sugar Maple	AS	2	8"-9" Caliper	30'-35' Height	
Acer saccharum	Sugar Maple	AS	9	5"-6" Caliper	25'-30' Height	
Catalpa speciosa	Northern Catalpa	CS	1	5"-6" Caliper	20'-25' Height	
Liriodendron tulipifera	Tulip Poplar	LT	1	8"-9" Caliper	30'-35' Height	
Quercus bicolor	Swamp White Oak	QB	1	8"-9" Caliper	30'-35' Height	
Quercus bicolor	Swamp White Oak	QB	1	5"-6" Caliper	25'-30' Height	
Quercus coccinea	Scarlett Oak	QC	1	5"-6" Caliper	20'-25' Height	
Quercus rubra	Red Oak	QR	2	8"-9" Caliper	30'-35' Height	
Quercus palustris	Pin Oak	QP	2	5"-6" Caliper	25'-30' Height	
Quercus macrocarpa	Burr Oak	QM	2	5"-6" Caliper	20'-25' Height	
Evergreen Trees						
Picea glauca (Moench) Voss	White Spruce	PG	2		14'-16' Height	
Picea glauca (Moench) Voss	White Spruce	PG	2		12'-14' Height	
Understory Trees						
Amelanchier canadensis	Shadblow Serviceberry	AC	4	3"-4" Caliper	8'-10' Height	
Cercis canadensis	Eastern Redbud	CC	14	3"-4" Caliper	8'-10' Height	
Cornus florida	Flowering Dogwood	CF	10	3"-4" Caliper	8'-12' Height	
Cornus kousa	Kousa Dogwood	CK	5	3"-4" Caliper	8'-12' Height	
Transplanted Tree						
Quercus bicolor	Swamp White Oak	TQB	1	6" Caliper		
Liriodendron tulipifera	Tulip Poplar	TLT	1	10" Caliper		
Shrubs						
Hamamelis virginia	Witch hazel	HV	17	4'-6' Height		
Ilex pedunculosa	Longstalk Holly	IP	12	5'-6' Height		
Rhododendron viscosum	Swamp Azalea	RV	57	3'-4' Height		
Spirea betulifolia 'Tor'	Birchleaf Spirea	SB	90	18" HT.		B+B, 30" O.C.
Lawn/Groundcover/Perennials						
Lawn						Seeded
Meadow						Seeded
Courtyard Planting						
Betula populifolia	Gray Birch	BP	7	8'-10' Height	8'-10' Height	Multi-stem
Betula populifolia	Gray Birch	BP	12	6'-8' Height	6'-8' Height	Multi-stem
Groundcover			1,400 SF			12" O.C.
Vine 1			5	2 gal. container		
Parthenocissus tricuspidata	Boston Ivy		10	2 gal. container		

LEGEND

- CANOPY TREE
- EXISTING TREE TO BE PROTECTED
- ORNAMENTAL TREES
- COURTYARD TREES
- SHRUB/GROUNDCOVER
- LAWN SEEDED LAWN, 6" TOPSOIL,
- EROSION CONTROL FABRIC AT LAWN
- COOL SEASON MEADOW MIX CUSTOM SEED BLEND, 8" HORTICULTURAL SOIL
- ROCK LEDGE

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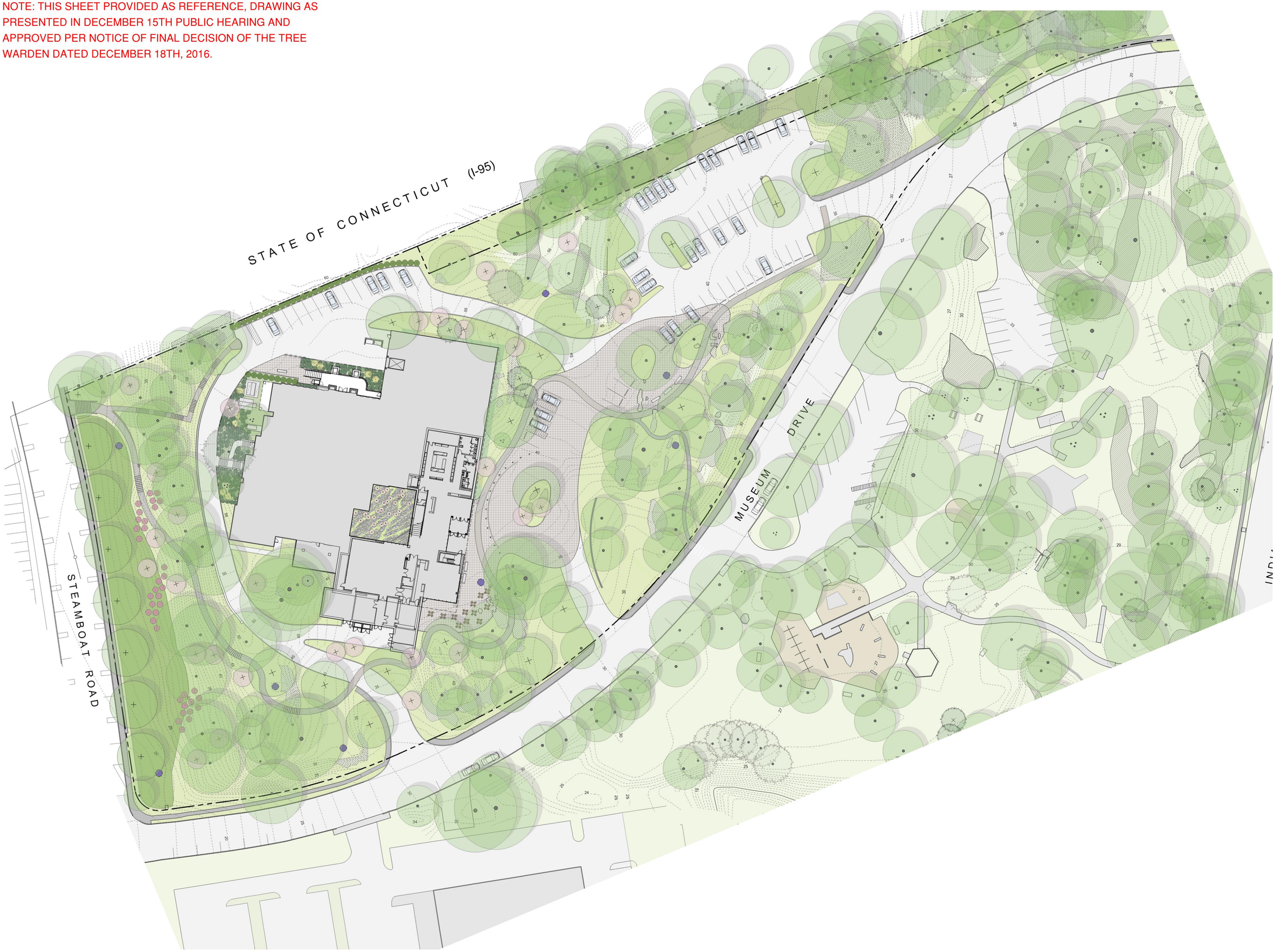
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PLAN SUBMISSION

EDR No: 14001
Drawn By: CS
Drawing Title:

Planting Plan

Sheet No: L4.0

NOTE: THIS SHEET PROVIDED AS REFERENCE, DRAWING AS PRESENTED IN DECEMBER 15TH PUBLIC HEARING AND APPROVED PER NOTICE OF FINAL DECISION OF THE TREE WARDEN DATED DECEMBER 18TH, 2016.



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STEVE DUMEZ
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EDR No: 14001

Drawn By:

Drawing Title:

SITE PLAN

Sheet No: REF L1.0

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TREES TO BE REMOVED FOR BUILDING EXPANSION **SUBTOTAL: 36**

NUMBER	SPECIES	SIZE
[1]	TULIP POPLAR	10”
[2]	GINKGO	6”
[3]	MULT.	6”
[4]	OAK	12"
[5]	MULBERRY	8”
[6-11]	BIRCH	8”
[12]	RED OAK	48”
[13]	LOCUST	6”
[14-16]	HEMLOCK	6”
[17-18]	SHADBLOW	2”
[19]	SPRUCE	20”
[20]	OAK	48”
[21-24]	HEMLOCK	6”
[25]	HEMLOCK	4”
[26]	HEMLOCK	7”
[27]	CEDAR	6”
[28]	HEMLOCK	10”
[29]	OAK	8”
[30]	BLACK OAK	50”
[31-32]	HEMLOCK	6”
[33]	HEMLOCK	8"
[34]	CEDAR	6"
[35]	CEDAR	10"
[36]	CEDAR	6"

TREES TO BE REMOVED FOR PARKING + DRIVE **SUBTOTAL: 6**

NUMBER	SPECIES	SIZE
[37]	OAK	8”
[38]	MAPLE	10”
[39]	MAPLE	18”
[40]	MAPLE	18”
[41]	MAPLE	24”
[42]	MAPLE	24”

*[39-42] ON I-95 ROW

TREES TO BE REMOVED AT STEAMBOAT ROAD **SUBTOTAL: 6** [+1 DEAD]

NUMBER	SPECIES	SIZE
[43]	CRABAPPLE	6”
[44]	CRABAPPLE	6”
[45]	MAGNOLIA	3”
[46]	CRABAPPLE	8”
[47]	CRABAPPLE	8”
[48]	CRABAPPLE	8”
[49]	BEECH [DEAD]	

TOTAL: 48

TREES TO BE TRANSPLANTED FOR BUILDING EXPANSION **TOTAL: 2**

NUMBER	SPECIES	SIZE
[T1]	OAK	6”
[T2]	TULIP POPLAR	10”

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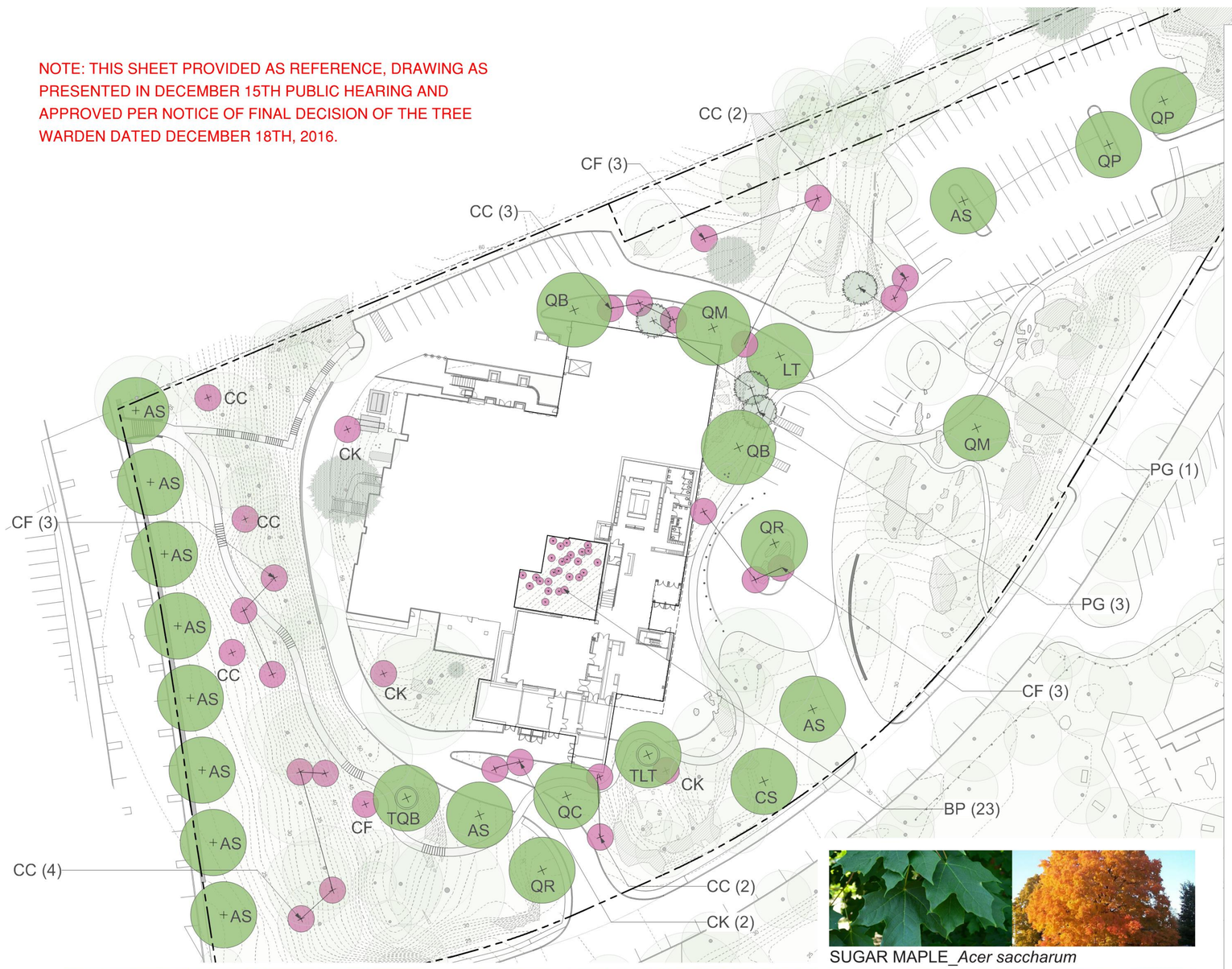
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TREE REMOVAL PLAN

Sheet No:
REF L2.0

NOTE: THIS SHEET PROVIDED AS REFERENCE, DRAWING AS PRESENTED IN DECEMBER 15TH PUBLIC HEARING AND APPROVED PER NOTICE OF FINAL DECISION OF THE TREE WARDEN DATED DECEMBER 18TH, 2016.



PROPOSED CANOPY TREES	QUANTITY	SIZE	APPROX. HT.
SUGAR MAPLE *Acer saccharum* (AS)	11	5”-6” Caliper (9) 8"-9" Caliper (2)	25’-30’ HT. 30’-35’ HT.
NORTHERN CATALPA *Catalpa speciosa* (CS)	1	5”-6” Caliper	20’-25’ HT.
TULIP POPLAR *Liriodendron tulipifera* (LT)	1	8”-9” Caliper	30’-35’ HT.
SWAMP WHITE OAK *Quercus bicolor* (QB)	2	5”-6” Caliper (1) 8”-9” Caliper (1)	25’-30’ HT. 30’-35’ HT.
SCARLETT OAK Quercus coccinea (QC)	1	5”-6” Caliper	20’-25’ HT.
PIN OAK *Quercus palustris (QP)*	2	5”-6” Caliper	25’-30’ HT.
BURR OAK *Quercus macrocarpa* (QM)	2	5”-6” Caliper	20’-25’ HT.
RED OAK *Quercus rubra* (QR)	2	8”-9” Caliper	30’-35’ HT.
SUBTOTAL	[22]		

PROPOSED EVERGREEN TREES	QUANTITY	SIZE
WHITE SPRUCE *Picea glauca (moench) Voss* (PG)	4	12’-14’ HT. (2) 14’-16’ HT. (2)
SUBTOTAL	[4]	

PROPOSED UNDERSTORY TREES	QUANTITY	SIZE	APPROX. HT.
EASTERN REDBUD *Cercis canadensis* (CC)	14	3”-4” Caliper	8’-12’ HT.
FLOWERING DOGWOOD *Cornus florida* (CF)	10	3”-4” Caliper	8’-12’ HT.
KOUSA DOGWOOD *Cornus kousa* (CK)	5	3”-4” Caliper	8’-12’ HT.
SUBTOTAL	[29]		

TOTAL	[55]

PROPOSED COURTYARD TREES	QUANTITY	SIZE
GRAY BIRCH *Betula populifolia* (BP)	23	8'-10' HT. (13) 6'-8' HT. (10)

TO BE TRANSPLANTED	QUANTITY	SIZE
SWAMP WHITE OAK *Quercus bicolor* (TQB)	1	6" Caliper
TULIP POPLAR *Liriodendron tulipifera* (TLT)	1	10” Caliper

SUGAR MAPLE_*Acer saccharum*


NORTHERN CATALPA_*Catalpa speciosa*


TULIP POPLAR_*Liriodendron tulipifera*


WHITE SPRUCE_*Picea glauca (moench) voss*


SWAMP WHITE OAK_*Quercus bicolor*

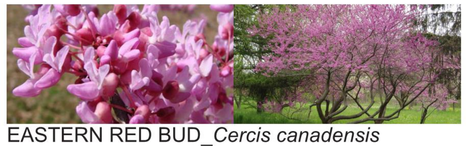

SCARLETT OAK_*Quercus coccinea*


BURR OAK_*Quercus macrocarpa*

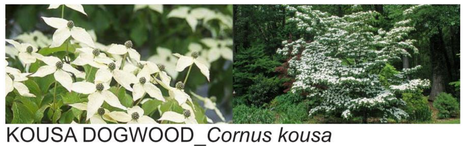

RED OAK_*Quercus rubra*


PIN OAK_*Quercus palustris*


GRAY BIRCH_*Betula populifolia*


EASTERN RED BUD_*Cercis canadensis*


FLOWERING DOGWOOD_*Cornus florida*


KOUSA DOGWOOD_*Cornus kousa*

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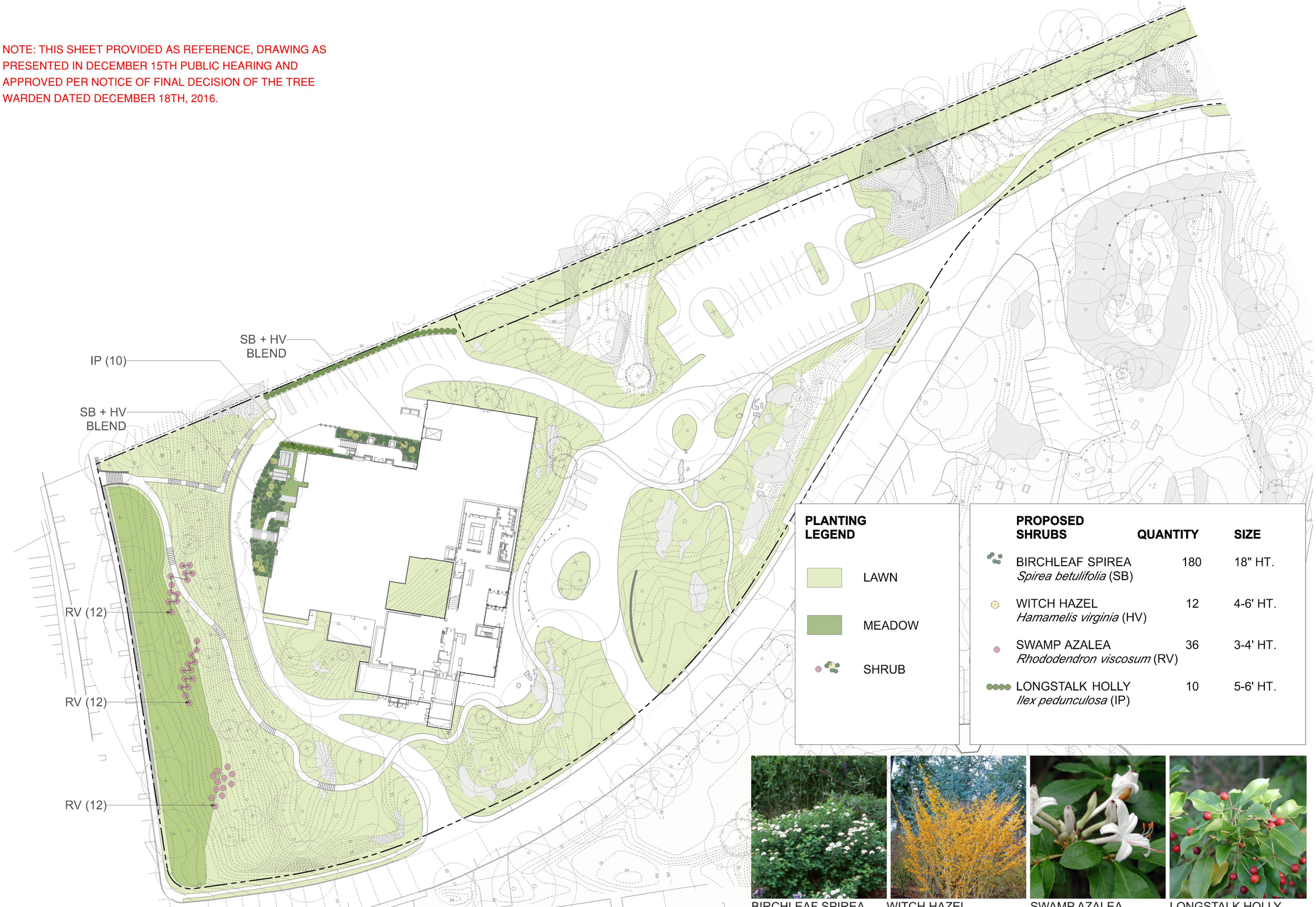
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Drawing Title:

PROPOSED TREE PLANTING

Sheet No: REF L3.0

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PLANTING LEGEND

- LAWN
- MEADOW
- SHRUB

PROPOSED SHRUBS	QUANTITY	SIZE
BIRCHLEAF SPIREA *Spirea betulifolia* (SB)	180	18" HT.
WITCH HAZEL *Hamamelis virginia* (HV)	12	4-6' HT.
SWAMP AZALEA *Rhododendron viscosum* (RV)	36	3-4' HT.
LONGSTALK HOLLY *Ilex pedunculosa* (IP)	10	5-6' HT.

BIRCHLEAF SPIREA
Spirea betulifolia 'Tor'

WITCH HAZEL
Hamamelis virginia

SWAMP AZALEA
Rhododendron viscosum

LONGSTALK HOLLY
Ilex pedunculosa

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EDR No: 14001

Drawn By:

Drawing Title:

PROPOSED SHRUB PLANTING

Sheet No:
REF L4.0

Exhibit B

Stormwater Management Practices Maintenance Declaration

&

Drainage Facilities Exhibit

Stormwater Management Practices Maintenance Declaration

THIS DECLARATION is made this date, _____, 20_____ , by and between the Town of Greenwich, a municipal corporation with principal offices located at 101 Field Point Road, Greenwich, CT 06830 and

Bruce Museum Inc.

[Owner(s) Name]

1 Museum Drive, Greenwich, CT

[Address]

hereinafter referred to as "Owner(s)" of the "Property" as more fully described in a deed recorded in Book _____ at Page _____ of the Greenwich Land Records. In accordance with the Town of Greenwich Drainage Manual as Amended, the "Owner(s)" agree to install and maintain stormwater management practice(s) on the subject Property in accordance with approved plans and conditions. The Owner further agrees to the terms stated in this document to ensure that the stormwater management practice(s) continues serving the intended function in perpetuity. This Declaration includes the following exhibits located in the project files of one or all of the following Town of Greenwich Departments:

- Building Division – Permit #_____
- Inland Wetlands and Watercourses Agency – Application # _____
- Planning and Zoning – Application # _____

Exhibit A: Long-term Maintenance Plan that prescribes those activities that must be carried out to maintain compliance with this Declaration. Approved Maintenance Plan dated May 18, 2017.

Exhibit B: Improvement Location Survey depicting "As-Built" conditions and showing an accurate location of each stormwater management practice affected by this Declaration. Approved Improvement Location Survey dated _____.

Note: After construction has been verified and accepted by the Town of Greenwich for the stormwater management practices, this declaration shall be recorded by the Owner on the Greenwich Land Records and copies of the recorded document shall be submitted to all of the following Town of Greenwich Departments involved in the approval:

- Building Division
- Inland Wetlands and Watercourses Agency
- Planning and Zoning

Through this Declaration, the Owner(s) hereby subjects the Property to the following covenants, conditions, and restrictions:

1. The Owner(s), at its expense, shall secure from any affected owners of land all easements and releases of rights-of-way necessary for utilization of the stormwater practices identified in Exhibit B and shall record them with the Town Clerk. These easements and releases of rights-of-way shall

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not be altered, amended, vacated, released or abandoned without prior written approval of the Town of Greenwich.

2. The Owner(s) shall be solely responsible for the installation, maintenance and repair of the stormwater management practices, drainage easements and associated landscaping identified in Exhibit B in accordance with the Operation and Maintenance Plan (Exhibit A).

3. No alterations or changes to the stormwater management practice(s) identified in Exhibit B shall be permitted unless they are deemed to comply with this Declaration and are approved in writing by the Town of Greenwich.

4. The Owner(s) shall retain the services of a qualified inspector (as described in Exhibit A) to operate and ensure the maintenance of the stormwater management practice(s) identified in Exhibit B in accordance with the Operation and Maintenance Plan (Exhibit A).

5. The Owners(s) must maintain all records (logs, invoices, reports, data, etc.) and have them readily available for inspection at all times. Inspection Documentation must be maintained as frequently as required in Exhibit A.

6. The Town of Greenwich or its designee is authorized to access the property as necessary to conduct inspections of the stormwater management practices or drainage easements to ascertain compliance with the intent of this Declaration and the activities prescribed in Exhibit A. Upon written notification by the Town of Greenwich or their designee of required maintenance or repairs, the Owner(s) shall complete the specified maintenance or repairs within a reasonable time frame determined by the Town of Greenwich. The Owner(s) shall be liable for the failure to undertake any maintenance or repairs so that the public health, safety, general welfare or the environment shall not be endangered.

7. If the Owner(s) does not keep the stormwater management practice(s) in reasonable order and condition, or complete maintenance activities in accordance with the Operation and Maintenance Plan contained in Exhibit A, or the required maintenance or repairs under 6 above within the specified time frames, the Town of Greenwich is authorized, but not required, to perform the specified inspections, maintenance or repairs in order to preserve the intended functions of the practice(s) and prevent the practice(s) from becoming a threat to public health, safety, general welfare or the environment. In the case of an emergency, as determined by the Town of Greenwich, no notice shall be required prior to the Town of Greenwich performing emergency maintenance or repairs. The Town of Greenwich may levy the costs and expenses of such inspections, maintenance, repairs and appropriate fees against the Owner(s). The Town of Greenwich at the time of entering upon said stormwater management practice for the purpose of maintenance or repair may file a notice of lien upon the property affected by the lien. If said costs and expenses are not paid by the Owner(s), the Town of Greenwich may pursue the collection of same through appropriate court actions.

8. The Owner(s) hereby conveys to the Town of Greenwich an easement over, on and in the Property for the purpose of access to the stormwater management practice(s) for the inspection, maintenance and repair thereof, should the Owner(s) fail to properly inspect, maintain and repair the practice(s). The Town of Greenwich's execution of any repair or maintenance does not alter the Owner(s) responsibility to maintain in future.

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9. The Owner(s) agrees that this Declaration shall be recorded and that the land described in a deed recorded in Book _____ at Page _____ of the Greenwich Land Records shall be subject to the covenants and obligations contained herein, and this Declaration shall bind all current and future owners of the property.

10. The Owner(s) agrees in the event that the Property is sold, transferred, or leased to provide information to the new owner, operator, or lessee regarding proper inspection, maintenance and repair of the stormwater management practice(s). The information shall accompany the first deed transfer and include Exhibits A and B and this Declaration. The transfer of this information shall also be required with any subsequent sale, transfer or lease of the Property.

11. The Owner(s) agree that the rights, obligations and responsibilities hereunder shall commence upon execution of the Declaration.

12. The parties whose signatures appear below hereby represent and warrant that they have the authority and capacity to sign this declaration and bind the respective parties hereto.

13. The Proprietor, its agents, representatives, successors and assigns shall defend, indemnify and hold the Town of Greenwich harmless from and against any claims, demands, actions, damages, injuries, costs or expenses of any nature whatsoever, hereinafter "Claims", fixed or contingent, known or unknown, arising out of or in any way connected with the design, construction, use, maintenance, repair or operation (or omissions in such regard) of the storm drainage system referred to in the permit as Exhibit "A" hereto, appurtenances, connections and attachments thereto which are the subject of this Declaration. The Proprietor, its agents, representatives, successors and assigns shall not be required to indemnify the Town, its officers, agents, servants, or employees, against any such damages occasioned solely by acts or omissions of the Town, its officers, agents, servants or employees, other than supervisory acts or omissions of the Town, its officers, agents; servants, or employees, in connection with such Claims or the enforcement of this Declaration.

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IN WITNESS WHEREOF, the "Owner(s)" have executed this Declaration on this _____day of _____, 20_____.

By: _____
[Owner(s)]

By: _____
[Owner(s)]

STATE OF CONNECTICUT)
) ss: Greenwich
COUNTY OF FAIRFIELD)

The foregoing instrument was acknowledged before me on this_____ day of

_____, 20 _____, by _____, the
[Owner(s)]

"Owner(s)" of _____.
[Address]

_____
Notary Public

My Commission Expires On:

DRAFT

WHEN RECORDED RETURN COPY TO:
[All of the following departments involved in approval:
Building Division, Inland Wetlands & Watercourses Agency, and Planning & Zoning]

Exhibit A
Operations and Maintenance Plan

1 Museum Drive
May 18, 2017

Scope:

The purpose of the Operations and Maintenance Plan is to ensure that the existing and proposed stormwater components installed at *1 Museum Drive* are maintained in operational condition throughout the life of the project. The service procedures associated with this plan shall be performed as required by the parties legally responsible for their maintenance.

Recommended Frequency of Service:

As further defined below, all stormwater components should be checked on a periodic basis and kept in full working order. Ultimately, the required frequency of inspection and service will depend on runoff quantities, pollutant loading, and clogging due to debris. At a minimum, we recommend that all stormwater components be inspected and serviced twice per year, once before winter begins and once during spring cleanup.

Qualified Inspector:

The inspections must be completed by an individual experienced in the construction and maintenance of stormwater drainage systems. Once every five years the inspections must be completed by a professional engineer.

Service Procedures:

1. Catch Basins & Drainage Inlets:

    a. Catch basins and drainage inlets shall be completely cleaned of accumulated debris and sediments at the completion of construction.
    b. For the first year, catch basins and drainage inlets shall be inspected on a quarterly basis.
    c. Any accumulated debris within the catch basins/inlets shall be removed and any repairs as required.
    d. From the second year onward, visual inspections shall occur twice per year, once in the spring and once in the fall, after fall cleanup of leaves has occurred.
    e. Accumulated debris within the catch basins/inlets shall be removed and repairs made as required.
    f. Accumulated sediments shall be removed at which time they are within 12 inches of the invert of the outlet pipe.
    g. Any additional maintenance required per the manufacturer's specifications shall also be completed.

2. Storm Drainage Piping and Manholes/Junction Boxes:

    a. All storm drainage piping shall be completely flushed of debris and accumulated sediment at the completion of construction.
    b. Manholes/Junction Boxes shall be inspected and repaired on an annual basis.

c. Unless system performance indicates degradation of piping, comprehensive video inspection of storm drainage piping shall occur once every ten years.
d. Any additional maintenance required per the manufacturer's specifications shall also be completed.

3. Stormwater Control Structures:

a. All control structures (orifice, weir, etc.) shall be completely cleaned of accumulated debris and sediments at the completion of construction. Any repairs shall be performed.
b. For the first year, control structures (orifice, weir, etc.) shall be inspected on a quarterly basis.
c. Any accumulated debris shall be removed and any repairs made to the control structures (orifice, weir, etc.) as required.
d. From the second year onward, visual inspections shall occur twice per year, once in the spring and once in the fall, after fall cleanup of leaves has occurred.
e. Accumulated debris shall be removed and repairs made as required.
f. Any additional maintenance required per the manufacturer's specifications shall also be completed.

4. Hydrodynamic Separator:

a. Hydrodynamic Separator shall be completely cleaned of accumulated debris and sediments at the completion of construction.
b. For the first year, the hydrodynamic separator shall be inspected on a quarterly basis.
c. Any accumulated debris within the hydrodynamic separator shall be removed and any repairs made to the unit as required.
d. From the second year onward, visual inspection shall occur twice per year, once in the spring and once in the fall, after fall cleanup of leaves has occurred.
e. Accumulated debris within the unit shall be removed and repairs made as required.
f. Accumulated sediments shall be removed at which time they are within 12 inches of the invert of the outlet pipe.
g. All inlets, outlets and components of the unit shall be inspected and cleared of debris. Any repairs shall be performed.
h. Any additional maintenance required per the manufacturer's specifications shall also be completed.

5. Bioretention/Biofiltration Basins and Rain Gardens:

    a. Bioretention/Biofiltration basins and rain gardens shall be cleaned of debris and sediments upon the completion of construction. Any filter media (bioretention soil) impacted by the construction activities shall be removed and replaced at this time.
    b. The filter media (bioretention soil) shall be visually inspected on a monthly basis for the first 6 months. Any erosion or displacement of the filter media (bioretention soil) shall be promptly repaired and the cause of the problem shall be identified and corrected. Monthly inspections shall continue until successful operation of the system is confirmed.
    c. Bioretention/Biofiltration areas and rain gardens with grass shall not be mowed more than twice during the growing season, preferably only in late October. More frequent mowing will eliminate native forbs and sedges from the meadow cover.
    d. Bioretention/Biofiltration areas and rain gardens with mulch and plantings shall be inspected during spring cleanup and one just prior to the winter season.
    e. All dead plants and missing mulch shall be replaced and any necessary pruning of vegetation shall be completed.
    f. The surface of these structures shall be inspected on a quarterly basis after the first six months of successful operation and after heavy runoff events (e.g. >3.0" in a 24-hour period). One inspection shall occur immediately following the completion of winter sanding and subsequent sweeping operations, and one shall occur just prior to the winter season. Any accumulated debris and sediments shall be removed.
    g. Check draining time of bioretention/biofiltration areas and rain gardens annually. Check within 72 hours after a minimum one inch rain event. If there is no standing water, infiltration is acceptable. If draining time is excessive, quantitatively determine infiltration rate. Use a double ring infiltrometer or monitor drop in water level after a significant storm. If infiltration rate <0.5 in. /hour, remedial action shall be taken.
    h. A soil-core investigation may be used to identify the clogged portion of stormwater facility and depth of clogging. Remedial measures may include removal of clogged soil layer and replacement with suitable media, aeration, and mixing upper strata with lower soil strata. After corrective measures have been implemented, infiltration rate and draining time shall be retested.

6. Porous Pavement (Pervious Concrete, Porous Asphalt, Permeable Interlocking Concrete Pavers, Flexi pave, Etc.):

    a. Changing the porous pavement surface to an impervious surface requires the review and approval of the Town of Greenwich DPW Engineering Division.
    b. Clean and vacuum (Regenerative Air Vacuum for Permeable Interlocking Concrete Pavers) the porous pavement upon the completion of construction.
    c. Check for standing water on the surface of the pavement after a precipitation event. If standing water remains within 30 minutes after rainfall had ended, cleaning of porous pavement is recommended.
    d. Vacuum sweeper shall be used regularly to remove sediment and organic debris on the pavement surface. The sweeper may be fitted with water jets.
    e. Pavement vacuuming should occur during spring cleanup following the last snow event to remove accumulated debris, at a minimum.
    f. Pavement vacuuming should occur during fall cleanup to remove dead leaves, at a minimum.
    g. Power washing can be an effective tool for cleaning clogged areas. See manufacturer's specifications.

h. Check for debris accumulating on pavement, especially debris buildup in winter. For loose debris, a power/leaf blower or gutter broom can be used to remove leaves and trash.
i. In the event that the porous surface becomes clogged an engineer must be retained to determine how to restore the porous surface to its original condition.
j. Any additional maintenance required per the manufacturer's specifications shall also be completed.

7. Roof Gutters:

    a. Remove accumulated debris and inspect for damage. Any damage should be repaired as required.

Disposal of Debris and Sediment:

All debris and sediment removed from the stormwater structures and bioretention/biofiltration basins shall be disposed of legally. There shall be no dumping of silt or debris into or in proximity to any inland or tidal wetlands.

Maintenance Records:

The Owners(s) must maintain all records (logs, invoices, reports, data, etc.) and have them readily available for inspection at all times.

Operations and Maintenance Log (Page 1 of 4)

1 Museum Drive
February 1, 2017

Type of Inspection: ☐ Spring ☐ Fall ☐ Other

Inspector's Name:_____ Date of Inspection:_____

Affiliation:_____ Phone #:_____

Catch Basins & Drainage Inlets:

- Has accumulated debris been removed from grates? ☐ Yes ☐ No ☐ N/A
- Do any basins require additional repair? (identify below): ☐ Yes ☐ No ☐ N/A
- Have sumps been cleaned of sediment? ☐ Yes ☐ No ☐ N/A

Notes:

Storm Drainage Piping and Manholes/Junction Boxes:

- Has accumulated debris been removed? ☐ Yes ☐ No ☐ N/A
- Do any manholes require additional repair? (identify below): ☐ Yes ☐ No ☐ N/A
- Is there any evidence of stormwater piping failure? ☐ Yes ☐ No ☐ N/A
- Has a comprehensive video inspection been completed? ☐ Yes ☐ No ☐ N/A

Notes:

Stormwater Control Structures:

- Has accumulated debris been removed? ☐ Yes ☐ No ☐ N/A
- Are any repairs required? (identify below): ☐ Yes ☐ No ☐ N/A
- Have orifices and weirs been cleaned of debris? ☐ Yes ☐ No ☐ N/A

Notes:

Operations and Maintenance Log (Page 2 of 4)

1 Museum Drive
February 1, 2017

Hydrodynamic Separators:

- Has accumulated debris been removed? ☐ Yes ☐ No ☐ N/A
- Does unit require additional repair? (identify below): ☐ Yes ☐ No ☐ N/A
- Has unit been cleaned of sediment? ☐ Yes ☐ No ☐ N/A

Notes:

Bioretention/Biofiltration Basins/Rain Gardens:

- Have basins been cleared of debris/sediments? ☐ Yes ☐ No ☐ N/A
- Have draining times of basins been verified? ☐ Yes ☐ No ☐ N/A
- Has vegetation been mowed (twice/year max.)? ☐ Yes ☐ No ☐ N/A
- Has plantings and mulch been replaced (twice/year)? ☐ Yes ☐ No ☐ N/A

Notes:

Porous Pavement:

- Has pavement been vacuumed? ☐ Yes ☐ No ☐ N/A
- Has draining times been verified? ☐ Yes ☐ No ☐ N/A

Notes:

Operations and Maintenance Log (Page 3 of 4)

1 Museum Drive
February 1, 2017

Roof Gutters:

- Has accumulated debris been removed from gutters? ☐ Yes ☐ No ☐ N/A
- Do any gutters require additional repair? (identify below): ☐ Yes ☐ No ☐ N/A

Notes:

Operations and Maintenance Log (Page 4 of 4)

1 Museum Drive
February 1, 2017

Signature of Inspector: **Date:**

PROPOSED ADDITION

AREA OF POROUS ASPHALT

CATCH BASIN (TYP.)

MANHOLE (TYP.)

PROPOSED ADDITION

AREA OF PERMEABLE PAVERS

CATCH BASIN (TYP.)

STORM DRAIN PIPE (TYP.)

STORM DRAIN PIPE (TYP.)

RAIN GARDEN (EAST SIDE)

MANHOLE (TYP.)

OIL/GRIT SEPARATOR

RAIN GARDEN (WEST SIDE)

BRUCE MUSEUM

R O A D

M U S E U M D R I V E

ZONE: R-6

ZONE: GB

DRAINAGE FACILITIES EXHIBIT

BRUCE MUSEUM

GREENWICH, CT

REDNISS & MEAD

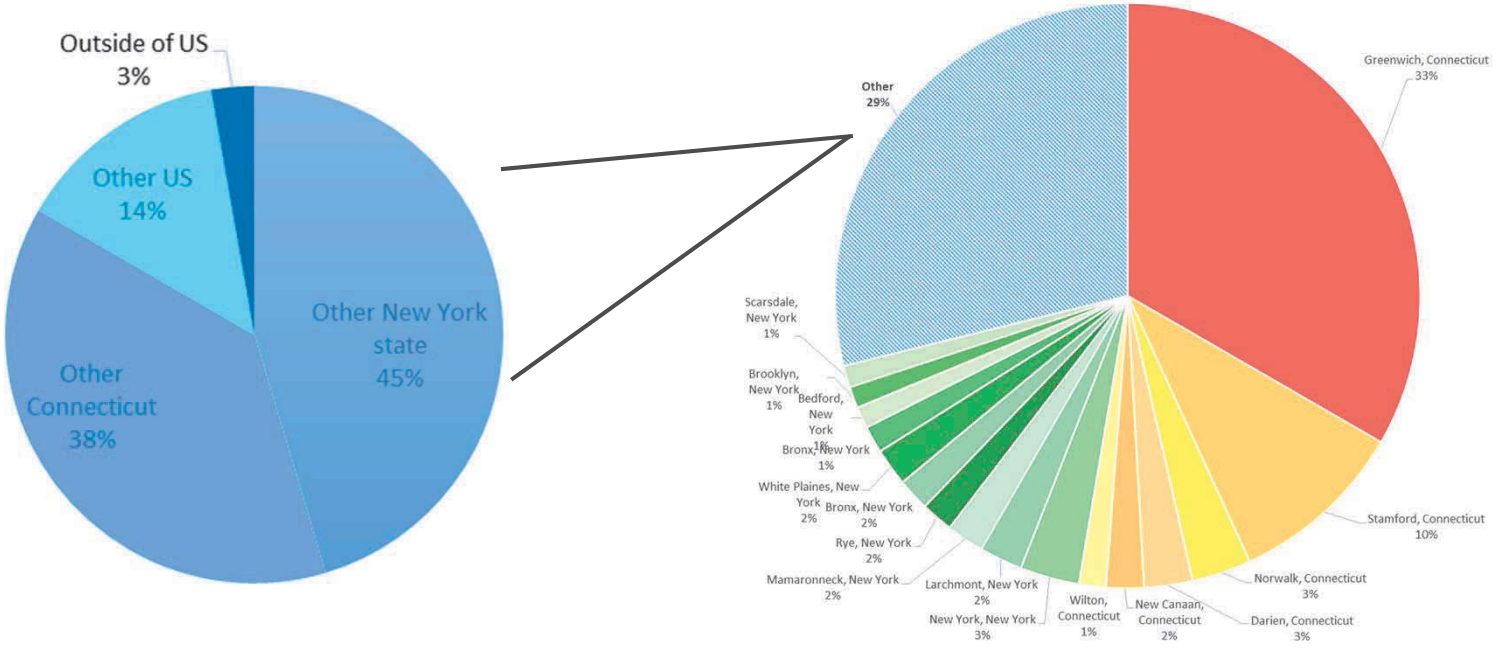
LAND SURVEYING
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PERMITTING

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COMM. NO.:	DATE:
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One third of all Bruce visitors came from Greenwich: potential to grow in neighboring towns!



Where are you visiting from?

EXHIBIT I

BRUCE MUSEUM

GREENWICH SCHOOLS AND ORGANIZATIONS

During FY16-17, the Bruce Museum educators delivered 337 programs to 6,595 participants from Greenwich-based schools and organizations. This is a 38% increase in programs delivered and a 33% increase in program participants from the previous fiscal year. 31% of the students the Museum reaches through museum-based and outreach programs attend a school in Greenwich. Below is a list of Greenwich-based schools and organizations that the educators worked with this year:

Boys and Girls Club of Greenwich
Brant Foundation Art Study Center
Bridges Preschool
Brunswick Lower School
Byram Archibald Neighborhood Center
Carmel Academy
Central Middle School
Christ Church Nursery School
Community Centers, Inc. (CCI)
Convent of the Sacred Heart
Cos Cob Library
Cos Cob School
Eagle Hill School
Eastern Middle School
Family Centers at Armstrong Court
Family Centers Grauer Preschool
First Presbyterian Nursery School
Glenville School
Greenwich Academy
Greenwich Adult Day Care
Greenwich Antiques Society
Greenwich Catholic School
Greenwich Family YMCA
Greenwich High School
Greenwich Newcomers Club
Greenwich Pen Women
Greenwich Public School Summer Enrichment
Hamilton Avenue School
International School at Dundee
Julian Curtiss School of World Languages
Junior League of Greenwich
North Mianus School
North Street School
Parkway School
Pathways, Inc.
Pat-a-Cake Preschool
Putnam Indian Field School
St. Paul's Day School
Western Middle School

EXHIBIT J

Town Allocation sv Total Spending.xlsx
Data Only

Fiscal Year	1996	1997	1999	2000	2003	2004	2006	2007	2009	2010	2012	2013	2015	2016	2017
Total Spending	$2,320,767	$2,642,097	$3,174,783	$3,382,994	$ 4,438,107	$ 4,662,968	$ 5,261,957	$ 6,635,376	$ 5,409,930	$ 4,658,850	$ 5,437,350	$ 5,518,202	$ 5,579,849	$5,768,300	$5,369,149
Town Allocation	$ 511,058	$ 538,992	$ 576,973	$ 582,952	$ 626,878	$ 744,234	$ 685,007	$ 705,557	$ 711,147	$ 748,576	$ 769,000	$ 784,000	$ 806,000	$ 822,000	$ 831,181
Percent	22%	20%	18%	17%	14%	16%	13%	11%	13%	16%	14%	14%	14%	14%	15%

PKF O'CONNOR DAVIES
ACCOUNTANTS AND ADVISORS

Bruce Museum, Inc.

Financial Statements

June 30, 2016 and 2015

PKF O'CONNOR DAVIES
ACCOUNTANTS AND ADVISORS

INDEPENDENT AUDITORS' REPORT

To the Board of Trustees
Bruce Museum, Inc.

We have audited the accompanying financial statements of Bruce Museum, Inc., which comprise the statements of financial position as of June 30, 2016 and 2015, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Bruce Museum, Inc. as of June 30, 2016 and 2015, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

PKF O'Connor Davies, LLP is a member firm of the PKF International Limited network of legally independent firms and does not accept any responsibility or liability for the actions or inactions on the part of any other individual member firm or firms.

Report on Supplementary Information

Our audits were conducted for the purpose of forming an opinion on the financial statements as a whole. The supplemental information on pages 18 through 21 are presented for purposes of additional analysis and is not a required part of the financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the financial statements. The information has been subjected to the auditing procedures applied in the audit of the financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the financial statements or to the financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, the information is fairly stated in all material respects in relation to the financial statements as a whole.

PKF O'Connor Davies, LLP

Stamford, Connecticut
November 3, 2016

Bruce Museum, Inc.

Statements of Financial Position

	June 30, 2016	June 30, 2015
ASSETS		
Cash and cash equivalents	$ 2,132,455	$ 1,563,462
Investments, unrestricted	1,607,579	595,075
Pledges receivable, net	3,156,726	2,932,001
Inventory	66,589	66,776
Prepaid expenses and other current assets	99,133	133,790
Assets held in endowment	21,886,468	23,074,738
Property and equipment, net	1,519,636	1,733,403
Other assets - museum expansion costs	2,398,623	836,049
	$ 32,867,209	$ 30,935,294
LIABILITIES AND NET ASSETS		
Liabilities		
Accounts payable and accrued expenses	$ 466,694	$ 505,027
Refundable contributions	867,963	-
Deferred revenue	207,500	175,500
Total Liabilities	1,542,157	680,527
Net Assets		
Unrestricted		
Operating	108,758	215,097
Board designated for capital account	27,919	27,919
Board designated endowment	1,411,512	1,537,904
Investment in property and equipment	1,519,636	1,733,403
Total Unrestricted	3,067,825	3,514,323
Temporarily Restricted	9,385,734	8,770,891
Permanently Restricted	18,871,493	17,969,553
Total Net Assets	31,325,052	30,254,767
	$ 32,867,209	$ 30,935,294

See notes to financial statements

Bruce Museum, Inc.

Statements of Activities

	Year Ended June 30, 2016				Year Ended June 30, 2015			
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
PUBLIC SUPPORT AND REVENUE								
Contributions	$ 1,086,351	$ 2,608,580	$ 901,940	$ 4,596,871	$ 1,465,452	$ 3,848,851	$ 127,368	$ 5,441,671
Town of Greenwich appropriations	822,000	-	-	822,000	806,000	-	-	806,000
Endowment spending appropriation	1,056,708	-	-	1,056,708	948,310	-	-	948,310
Admissions	198,061	-	-	198,061	196,544	-	-	196,544
Membership dues	461,091	-	-	461,091	462,059	-	-	462,059
Museum store revenue	301,438	-	-	301,438	256,995	-	-	256,995
Special events revenue								
Annual events	857,902	-	-	857,902	774,764	50,000	-	824,764
Biannual and other events	17,455	-	-	17,455	192,023	-	-	192,023
Rental and other revenue	113,685	-	-	113,685	113,467	-	-	113,467
Donor redesignation	-	-	-	-	-	(70,000)	70,000	-
Net assets released from restrictions	516,919	(516,919)	-	-	213,638	(213,638)	-	-
Total Public Support and Revenue	5,431,610	2,091,661	901,940	8,425,211	5,429,252	3,615,213	197,368	9,241,833
EXPENSES								
Program	3,638,231	-	-	3,638,231	3,486,136	-	-	3,486,136
Development	996,172	-	-	996,172	1,015,983	-	-	1,015,983
Administrative and general	303,899	-	-	303,899	308,844	-	-	308,844
Museum store	423,018	-	-	423,018	408,611	-	-	408,611
Special events costs								
Annual events	396,211	-	-	396,211	288,008	-	-	288,008
Biannual and other events	10,769	-	-	10,769	72,267	-	-	72,267
Total Expenses	5,768,300	-	-	5,768,300	5,579,849	-	-	5,579,849
Excess (Deficiency) of Support and Revenue Over Expenses from Operations	(336,690)	2,091,661	901,940	2,656,911	(150,597)	3,615,213	197,368	3,661,984
OTHER INCOME								
Investment return, net of endowment spending appropriation	(109,808)	(1,476,818)	-	(1,586,626)	(51,678)	(717,367)	-	(769,045)
Change in Net Assets	(446,498)	614,843	901,940	1,070,285	(202,275)	2,897,846	197,368	2,892,939
NET ASSETS								
Beginning of year	3,514,323	8,770,891	17,969,553	30,254,767	3,716,598	5,873,045	17,772,185	27,361,828
End of year	$ 3,067,825	$ 9,385,734	$ 18,871,493	$ 31,325,052	$ 3,514,323	$ 8,770,891	$ 17,969,553	$ 30,254,767

See notes to financial statements

Bruce Museum, Inc.

Statements of Cash Flows

	Year Ended June 30,	
	2016	2015
CASH FLOW FROM OPERATING ACTIVITIES		
Change in net assets	$ 1,070,285	$ 2,892,939
Adjustments to reconcile change in net assets to net cash from operating activities		
Depreciation	230,029	231,331
Net realized gains and unrealized losses on investments	1,672,474	1,247,156
Cash contributions for capital expenditures	(1,163,414)	(755,419)
Cash collected on pledged contributions for capital expenditures	(1,523,793)	-
Pledged contributions for capital expenditures	(1,297,250)	(2,782,867)
Interest earned on certificate of deposit	(841)	-
Changes in operating assets and liabilities		
Pledges receivable	1,072,525	(11,104)
Inventory	187	9,474
Prepaid expenses and other assets	34,657	(67,539)
Accounts payable and accrued expenses	(180,193)	(24,719)
Refundable contributions	867,963	-
Deferred revenue	32,000	(163,200)
Net Cash from Operating Activities	814,629	576,052
CASH FLOW FROM INVESTING ACTIVITIES		
Acquisition of property and equipment	(16,262)	-
Acquistion of other assets - museum expansion costs	(1,420,714)	(775,954)
Investment in certificate of deposit	(1,000,000)	-
Redemption of certificate of deposit	-	259,997
Proceeds from sale of investments	8,472,549	3,157,617
Purchase of investments	(8,968,416)	(3,909,879)
Net Cash from Investing Activities	(2,932,843)	(1,268,219)
CASH FLOW FROM FINANCING ACTIVITIES		
Cash collected from contributions for capital expenditures	2,687,207	755,419
Net Change in Cash and Cash Equivalents	568,993	63,252
CASH AND CASH EQUIVALENTS		
Beginning of year	1,563,462	1,500,210
End of year	$ 2,132,455	$ 1,563,462
SUPPLEMENTAL CASH FLOWS INFORMATION		
Other assets financed included with accounts payable and accrued expenses	$ 201,955	$ 60,095

See notes to financial statements

1. The Organization

Bruce Museum, Inc. ("BMI") operates a museum of arts and science located in Greenwich, Connecticut.

On January 31, 1992, BMI entered into a management agreement (the "Agreement") with the Town of Greenwich, Connecticut (the "Town"), whereby the Town appointed BMI, exclusively, to supervise, manage and operate the Bruce Museum (the "Museum") and administer its affairs subject to certain provisions set forth in the Agreement. The Agreement was originally scheduled to expire in January 2017. On June 14, 2016, the Greenwich Representative Town Meeting ("RTM") voted to extend the Agreement through January 2042, subject to BMI's continuing compliance with the contract terms. In addition to the responsibilities assumed by BMI, the Agreement also covers the ownership and use of Museum real property, the ownership of collection objects, the status of Museum employees and certain commitments of the Town to the Museum (see Note 8).

BMI is exempt from federal income taxes under Sections 501(c)(3) of the Internal Revenue Code.

BMI is currently conducting a capital campaign to raise funds to expand the Museum's facilities and to increase the size of the endowment fund.

2. Summary of Significant Accounting Policies

Basis of Presentation and Use of Estimates

The accompanying financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"), which requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Accordingly actual results could differ from those estimates.

Cash and Cash Equivalents

BMI considers all highly liquid investments with a maturity of three months or less, at the time of purchase, to be cash equivalents.

Contributions

Contributions are recorded in the statement of activities when an unconditional promise is received. Contributions that are restricted by the donor are reported as an increase in temporarily or permanently restricted net assets depending on the nature of the restrictions. When a restriction expires or is satisfied, temporarily restricted net assets are reclassified to unrestricted net assets.

Contributions of assets other than cash are recorded at fair value at the date of donation.

2. Summary of Significant Accounting Policies *(continued)*

Contributions (continued)

An allowance for uncollectible pledges is provided based on management's evaluation of potential uncollectible contributions receivable at year end. The Museum has considered a number of factors in evaluating this reserve including the economy, the current status of the capital campaign and pledge payment history.

Collections

Contributions and purchases of art and natural science treasures and other similar assets are not capitalized in the accompanying financial statements.

Inventory

Inventory consists of items held for sale in the Museum's store. Inventory is stated at the lower of actual cost (first-in first-out basis) or market (net realizable value).

Fair Value of Financial Instruments

The Museum follows U.S. GAAP guidance on Fair Value Measurements which define fair value and establishes a fair value hierarchy organized into three levels based upon the input assumptions used in pricing assets. Level 1 inputs have the highest reliability and are related to assets with unadjusted quoted prices in active markets. Level 2 inputs relate to assets with other than quoted prices in active markets which may include quoted prices for similar assets or liabilities or other inputs which can be corroborated by observable market data. Level 3 inputs are unobservable inputs and are used to the extent that observable inputs do not exist.

During the year ended June 30, 2016, BMI adopted new U.S. GAAP guidance which removed the requirements to categorize within the fair value hierarchy alternative investments where fair value is measured using the Net Asset Value ("NAV") per share as a practical expedient. Adoption of this guidance was applied retrospectively and had no effect on the carrying value of such investments.

The value by input level of BMI's investments is included in Note 3 to the financial statements.

Investments Valuation

Investments are carried at fair value.

Certificates of Deposit

Certificates of deposit are carried at cost plus accrued interest.

2. Summary of Significant Accounting Policies *(continued)*

Property, Equipment and Depreciation

Property and equipment represent expenditures made by BMI from private funds for the expansion, renovation and improvement of land and buildings made available by the Town. Title to the property and physical building is held by the Town; however, under the Agreement BMI has the exclusive right to the use of the facility (see Note 1).

Property and equipment are recorded at cost, or if received by donation, at estimated fair value at the time of the donation. It is BMI's policy to capitalize expenditures for these items with a cost in excess of $5,000. Lesser amounts are expensed. Depreciation is provided using the straight-line method over estimated useful lives of the assets which range from 3 to 30 years.

Investment Income Recognition

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis and dividends are recorded on the ex-dividend date. Realized and unrealized gains and losses are included in the determination of the change in net assets.

Advertising

Advertising costs are expensed as incurred. Advertising expense totaled $104,781 and $154,610 for the years ended June 30, 2016 and 2015.

Accounting for Uncertainty in Income Taxes

BMI recognizes the effect of income tax positions only if those positions are more likely than not to be sustained. Management has determined that BMI had no uncertain tax positions that would require financial statement recognition or disclosure. For information returns, BMI is no longer subject to examinations by the applicable taxing jurisdictions for periods prior to years ending June 30, 2013.

Subsequent Events Evaluation by Management

Management has evaluated subsequent events for disclosure and/or recognition in the financial statements through the date that the financial statements were available to be issued, which date is November 3, 2016.

Reclassifications

Certain reclassifications have been made to the June 30, 2015 financial statement presentation to correspond to the current year's format. The reclassifications had no effect on net assets or changes in net assets as of and for the year ended June 30, 2015.

3. Investments and Fair Value of Financial Instruments

The following tables present the composition of investments and cash equivalents and the fair value hierarchy of those investments that are measured at fair value as of June 30:

	2016		2015	
Description	Quoted Prices in Active Markets for Identical Assets (Level 1)	Total	Quoted Prices in Active Markets for Identical Assets (Level 1)	Total
Investments, unrestricted				
Mutual fund - fixed income	$ 606,738	$ 606,738	$ 595,075	$ 595,075
Certificate of deposit		1,000,841		-
Total Investments, Unrestricted		$ 1,607,579		$ 595,075
Investments, endowment				
Money market funds	$ 897,057	$ 897,057	$ 740,928	$ 740,928
Mutual funds				
Domestic equity	10,149,584	10,149,584	11,178,065	11,178,065
International equity	2,408,906	2,408,906	765,285	765,285
Fixed income	3,161,502	3,161,502	7,825,884	7,825,884
Hedge funds	1,543,291	1,543,291	-	-
Real estate	831,039	831,039	-	-
Commodities	633,612	633,612	-	-
Total Investments, Endowment at Fair Value	$ 19,624,991	19,624,991	$ 20,510,162	20,510,162
Cash		643,863		352,818
Investments measured at net asset value				
Private equity investments [1]		852,454		918,725
Hedge funds [1]		765,160		1,293,033
Total Assets Held in Endowment		$ 21,886,468		$ 23,074,738

(1) As discussed in Note 2, investments that are measured using the practical expedient are not classified within the fair value hierarchy. The fair value amounts presented in the total column of this table are intended to permit reconciliation of the fair value hierarchy to the amounts presented in the balance sheets.

Level 1 cash equivalents reported in cash and cash equivalents on the statement of financial position as of June 30, 2016 and 2015 were $451,563 and $412,631.

3. Investments and Fair Value of Financial Instruments *(continued)*

The following is a reconciliation of the beginning and ending balances for assets measured at NAV during the period ended June 30:

	2016		2015	
	Private Equity Investments	Hedge Funds	Private Equity Investments	Hedge Funds
Beginning balance	$ 918,725	$ 1,293,033	$ 1,039,797	$ 1,187,109
Unrealized gains on investments held at year end	67,978	1,699	48,623	108,419
Realized gain on redemptions	-	30,261	-	-
Purchases	8,250	-	49,503	-
Redemptions	(142,499)	(559,833)	(219,198)	(2,495)
Ending Balance	$ 852,454	$ 765,160	$ 918,725	$ 1,293,033

Information regarding investments measured at NAV using the practical expedient at June 30, 2016 is as follows:

	Fair Value	Unfunded Commitments	Redemption Frequency (If Currently Eligible)	Redemption Notice Period
Private equity investments (see "a" below)	$ 852,454	$ 120,991	N/A	N/A
Equity market neutral hedge fund (see "b" below)	110,921	-	Quarterly	15-30 days
Multi-strategy hedge fund (see "c" below)	536,198	-	Quarterly	30 days
Managed futures hedge fund (see "d" below)	118,041	-	Monthly	15 days
	$ 1,617,614	$ 120,991		

(a) This category includes several private equity funds that invest in private investment companies and managed advisory accounts. These investments can never be redeemed with the funds. Instead, the nature of the investments in this category is that distributions are received through the liquidation of the underlying assets of the funds. There is no estimate as to when the underlying investments will be liquidated by the funds.

(b) This category includes a hedge fund that pursues equity market neutral strategies. The hedge funds' composite portfolio for this category includes investments in approximately 83% United States equity securities and 17% foreign equity securities.

3. Investments and Fair Value of Financial Instruments *(continued)*

(c) This category includes a hedge fund that pursues multiple strategies to diversify risks and reduce volatility. The hedge fund's composite portfolio consists of approximately 12% in private investment companies that invest in distressed assets, 48% in private investment companies that pursue an equity hedge strategy, 30% in private investment companies that pursue a global macro strategy, and 10% in private investment companies that pursue other investment strategies. The hedge fund's investments are subject to various redemption restrictions. 5% of the hedge fund's investments are subject to gate provisions, 8% of the hedge fund's investments are subject to lock-up provisions through December 2018, and 1% of the hedge fund's investments have indeterminate redemption periods due to side pocket provisions. The remaining redemption period for the investments held by the hedge fund ranged from monthly to annually at June 30, 2016.

(d) This category includes a hedge fund that pursues a strategy of managed futures. It has leveraged fully-diversified futures portfolio with positions in currency, global interest rates, equities, energy, precious and industrial metals and agricultural future markets.

Components of investment return for the years ended June 30 are as follows:

	2016	2015
Dividends and interest	$ 1,142,556	$ 1,426,421
Net realized gain on investments	302,251	203,405
Net unrealized loss on investments	(1,974,725)	(1,450,561)
Total Investment Return	$ (529,918)	$ 179,265

Investment return in excess or less than the spending policy amount is reflected in the statement of activities as non-operating revenue or loss for the years ending June 30 as follows:

	2016	2015
Endowment spending appropriation	$ 1,056,708	$ 948,310
Investment return, net of endowment spending appropriation	(1,586,626)	(769,045)
Total Investment Return	$ (529,918)	$ 179,265

4. Pledges Receivable

Pledges receivable as of June 30 are as follows:

	2016	2015
Pledges receivable due in less than one year	$ 1,323,152	$ 1,707,401
Pledges receivable due in one to five years	1,942,767	1,305,000
	3,265,919	3,012,401
Less discount on pledges	(109,193)	(80,400)
Pledges Receivable, net	$ 3,156,726	$ 2,932,001

4. Pledges Receivable (continued)

The aforementioned pledges have been included in the following net asset categories at June 30:

	2016	2015
Unrestricted	$ 113,402	$ 149,134
Temporarily restricted	2,556,324	2,782,867
Permanently restricted	487,000	-
	$ 3,156,726	$ 2,932,001

Unrestricted pledges receivable represent promises to give to fund current operations of BMI for which payment was due as of June 30, 2016 and 2015.

Restricted pledges outstanding are receivable as follows for the years ending June 30:

2017	$ 1,130,518
2018	1,319,500
2019	597,499
2020	55,000
2021	50,000
	3,152,517
Less discount on pledges	(109,193)
	$ 3,043,324

For the several years, BMI received indications of support for the endowment fund and for the expansion of its facility. These indications of support do not meet the criteria to be recognized as either an asset or revenue on the accompanying financial statements. In addition to the pledges receivable recorded above, As of June 30, 2016, there were outstanding indications of support of approximately $3,300,000 and $11,900,000 for its endowment and expansion of its facility, respectively, that have not been recognized on the financial statements because they do not meet the criteria to be recognized as either an asset or revenue on the financial statements.

5. Property and Equipment

Property and equipment at June 30 consists of the following:

	2016	2015
Building improvements	$ 7,086,595	$ 7,086,595
Furniture and equipment	436,122	419,860
Vehicles	59,386	59,386
	7,582,103	7,565,841
Accumulated depreciation	(6,062,467)	(5,832,438)
	$ 1,519,636	$ 1,733,403

6. Other Assets – Museum Expansion Costs

Other assets represents pre-construction costs related to designing, developing and preparing for construction of a new extension and renovations to the existing building and grounds that house the Museum and BMI. BMI will begin to depreciate the property over its estimated useful life when the improvements are placed into service.

7. Refundable Contributions

The Museum received cash for contributions which are conditional upon construction beginning on the expansion of the building. Accordingly, the contributions will not be recognized as revenue until the conditions for recognition have occurred.

8. Transactions with the Town of Greenwich

The Agreement between BMI and the Town (see Note 1) provides that the Town will:

- Give an annual budget appropriation to BMI to assist it in meeting its operating requirements,
- Maintain insurance coverage on Museum premises and collection objects, including items on temporary loan, and
- Provide maintenance and repairs, as defined in the Agreement.

During the years ended June 30, 2016 and 2015, budget appropriations made by the Town on behalf of and paid to BMI amounted to $822,000 and $806,000, representing 9% and 15% of BMI's total public support and revenue.

The extension to the Agreement approved by RTM in 2016, includes a grant to BMI for $750,000 to renovate the Museum's permanent science gallery. The estimated project cost is $810,000. Cost above the grant will be BMI's responsibility.

9. Employee Benefits

BMI sponsors a 401(k) plan. This plan is for the benefit of substantially all full-time professional and support staff of BMI. For the years ended June 30, 2016 and 2015, BMI's contribution to the 401(k) plan was $111,778 and $112,055.

10. Contributed Services

Numerous unpaid volunteers have contributed their time to develop the Museum's programs, principally in development, curatorial and educational programs. The value of contributions which do not involve specialized skills is not reflected in these financial statements in accordance with generally accepted accounting principles and is not susceptible to objective measurement of valuation. Contributions revenue and expenses for 2016 and 2015 include $100,178 and $78,039 for volunteer time which required specialized skills, primarily the conducting of educational tours and seminars in the Museum. Of the contributed services recognized on the statements of activities, $17,309 and $15,270 was included in Museum store expenses for the years ended June 30, 2016 and 2015.

10. Contributed Services *(continued)*

As described in Note 1, BMI manages and operates the Museum in a facility that is owned by the Town of Greenwich. The use of the facility by BMI is provided by the town free of charge. In exchange for the use of the facility and in lieu of paying rent, BMI agreed in 1992 to incur the cost to improve, expand, and operate the facility pursuant to the Agreement. Additionally, BMI has agreed to oversee the renovation of the permanent science exhibit and to incur the costs of the renovation in excess of a $750,000 grant awarded by the State of Connecticut to the Town which will be passed through to BMI. At the end of the Agreement between BMI and the Town, all improvements to the facility become the Town's property. Since the cost of the improvements, expansion, and operations exceed the fair rental value of the property over the extended term of the Agreement, BMI has not recorded any contribution income in connection with the use of the facility.

11. Temporarily and Permanently Restricted Net Assets

Temporarily restricted net assets are restricted for the following purposes at June 30:

	2016	2015
Programs	$ 529,554	$ 556,772
Collection acquisitions	292,226	329,226
Shelter Our Strays	-	55,897
Unappropriated endowment returns	2,008,072	3,484,890
Capital campaign	6,555,882	4,344,106
	$ 9,385,734	$ 8,770,891

Net assets released from temporary restrictions during the years ended June 30 by incurring expenses that satisfy the restricted purposes or by the occurrence of other events specified by donors were as follows:

	2016	2015
Programs	$ 167,940	$ 106,954
Collection acquisitions	43,000	-
Shelter Our Strays	57,097	19,479
Capital campaign	248,882	87,205
	$ 516,919	$ 213,638

Permanently restricted net assets are restricted to investment in perpetuity, with investment return to primarily support educational programs, exhibitions, art acquisitions and key staffing, as well as general programming. Permanently restricted net assets as of June 30 are comprised of the following:

	2016	2015
Endowment fund	$ 18,384,493	$ 17,969,553
Pledges receivable	487,000	-
	$ 18,871,493	$ 17,969,553

12. Endowment Fund

BMI maintains various donor-restricted and board-designated funds whose purpose is to provide long term support for its charitable programs. In classifying such funds for financial statement purposes as either permanently restricted, temporarily restricted or unrestricted net assets, the Board looks to the explicit directions of the donor where applicable and the provisions of the laws of the State of Connecticut. Absent donor stipulations to the contrary, Connecticut State law suggests a permanent restriction on the portion of the total return of the endowment required to maintain its purchasing power over time. Connecticut State law suggests a temporary (time) restriction on the balance of the total return over such amount until appropriated by the Board for expenditure. For the years ended June 30, 2016 and 2015, the Board utilized a spending rate of five percent (5.0%) of its endowment to be calculated based upon the average value of such endowment on each of the twelve previous calendar quarters ending on March 31.

The following is a reconciliation of the activity in the endowment funds for the year ended June 30, 2016:

	Unrestricted	Board Designated Endowment	Temporarily Restricted	Permanently Restricted	Total
Balance, July 1, 2015	$ 82,391	$ 1,537,904	$ 3,484,890	$ 17,969,553	$ 23,074,738
Cash contributions received and pledge collections	-	-	-	414,940	414,940
Dividends and interest	-	89,098	1,041,056	-	1,130,154
Realized gain	-	23,828	278,423	-	302,251
Unrealized loss	-	(156,011)	(1,822,896)	-	(1,978,907)
Appropriation for expenditure	-	(83,307)	(973,401)	-	(1,056,708)
Balance, June 30, 2016	$ 82,391	$ 1,411,512	$ 2,008,072	$ 18,384,493	$ 21,886,468

The following is a reconciliation of the activity in the endowment funds for the year ended June 30, 2015:

	Unrestricted	Board Designated Endowment	Temporarily Restricted	Permanently Restricted	Total
Balance, July 1, 2014	$ 207,196	$ 1,494,907	$ 4,202,257	$ 17,671,290	$ 23,575,650
Cash contributions received and pledge collections	-	-	-	228,263	228,263
Board designated for endowment transfer	-	103,683	-	-	103,683
Transfer from endowment fund	(124,805)	-	-	-	(124,805)
Donor redesignation	-	-	-	70,000	70,000
Dividends and interest	-	110,662	1,308,137	-	1,418,799
Realized gain	-	15,865	187,540	-	203,405
Unrealized gain	-	(113,248)	(1,338,699)	-	(1,451,947)
Appropriation for expenditure	-	(73,965)	(874,345)	-	(948,310)
Balance, June 30, 2015	$ 82,391	$ 1,537,904	$ 3,484,890	$ 17,969,553	$ 23,074,738

12. Endowment Fund *(continued)*

BMI maintains an endowment fund comprised of both unrestricted, temporarily and permanently restricted amounts.

The investment objectives for BMI are 1) to provide BMI with a dependable source of income to be applied towards the spending policy; 2) to increase the size of the endowment fund by achieving positive returns on a net basis after expenses and withdrawals; and 3) to maintain required amounts in the endowment funds pursuant to the Board's interpretation of Connecticut state law. BMI seeks to achieve these objectives through the use of broad diversification in order to control the risks of loss and volatility and through the use of an asset allocation policy appropriate to the needs of BMI, designed to maximize risk-adjusted long-term returns. This diversification means that in addition to the traditional investment classes of equity and fixed-income securities, the fund's assets may be allocated to non-traditional investment classes including foreign securities, real estate, commodities, private equity, derivatives and "alternative investments" such as hedge funds. These non-traditional investment classes may have higher risk characteristics than traditional investment classes.

13. Collections

The Museum's collections comprise artwork consisting of fine examples of 19th and 20th century American and European painting, sculpture, and graphics, as well as world-class minerals and exceptional wildlife specimens depicted in their native environments. The Museum's collections of pre-Columbian, Native American, and Asian art enable the Museum to mount exhibits of rich cultural diversity.

In addition to the permanent display of natural history objects, the Museum rotates art objects onto display from the permanent collection, often featuring them in temporary exhibitions. When off view the objects are kept in a secure, climate controlled storage. The Museum maintains policies and procedures addressing the collection's maintenance and upkeep, as well as aspects of its management, including accessioning and de-accessioning. These procedures are in accordance with guidelines from the American Association of Museums, which reaccredited the Bruce Museum in December 2007. The permanent collections are insured by the Town for $50 million; additional insurance is purchased to cover the value of works loaned to the Museum for temporary exhibitions.

Various collection items were donated to the Museum, which is owned by the Town, during the year ended June 30, 2016 and 2015. Title to all objects in the collections of the Museum, and all additions thereto, is vested exclusively in the Town and is held in public trust. Accordingly, BMI did not recognized income from the donations of objects to the Museum's collection on the statement of changes in net assets.

BMI purchased $117,200 and $0 collection items during the years ended June 30, 2016 and 2015. There were no items de-accessed during the years ended June 30, 2016 and 2015.

14. Concentration of Credit Risk and Related Party Transactions

Cash and Investments Held at Financial Institutions

BMI maintains cash and investment balances at multiple financial institutions. Accounts at each banking institution are insured by the Federal Deposit Insurance Corporation (FDIC insured) up to $250,000 and accounts at each brokerage institution are insured by the Securities Investor Protection Corporation (SIPC insured) up to $500,000 ($250,000 for cash). As of June 30, 2016, cash held in banks in excess of the Federally insured limits was approximately $2,040,000. As of June 30, 2016, investments held in financial institutions in excess of the Federally insured limited was approximately $19,200,000. The Organization believes it is not exposed to any significant credit risk on its cash and investment balances.

Contributions

For the year ended June 30, 2016, one donor represented 18% of Contributions. For the year ended June 30, 2015, two donors represented 36% of Contributions. Three donors represent 49% and 78% of pledge receivables as of June 30, 2016 and 2015.

For the years ended June 30, 2016 and 2015, BMI received contributions, membership dues, and special events revenues from trustees totaling approximately $767,000 and $3,219,000 representing 13% and 47% of total contributions, membership dues, and special event revenues. As of June 30, 2016 and 2015, 56% and 57% of pledges receivable were due from trustees.

Alternative Investments

Alternative Investments consist of non-traditional, not readily marketable investments, some of which may be structured as offshore limited partnerships, venture capital funds, hedge funds, private equity funds and common trust funds. The underlying investments of such funds, whether invested in stock or other securities, are generally not currently traded in a public market and typically are subject to restrictions on resale. Values determined by investment managers and general partners of underlying securities that are thinly traded or not traded in an active market may be based on historical cost, appraisals, a review of the investees' financial results, financial condition and prospects, together with comparisons to similar companies for which quoted market prices are available or other estimates that require varying degrees of judgments.

Investments

Investments are carried at fair value. Because of the inherent uncertainty of valuations, the estimated fair values may differ significantly from the value that would have been used had a ready market for such investments existed or had such investments been liquidated, and those differences could be material.

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Bruce Museum, Inc.

Supplementary Information

June 30, 2016 and 2015

Bruce Museum, Inc.

Statements of Financial Position - Supplemental Schedule
June 30, 2016

	Operating Fund	Property and Equipment Fund	Temporarily Restricted Fund	Capital Campaign Fund	Endowment Fund	Eliminations	Total
ASSETS							
Cash and cash equivalents	$ 1,882,063	$ -	$ 451,563	$ 442,692	$ -	$ (643,863)	$ 2,132,455
Investments, unrestricted	-	-	606,738	1,000,841	-	-	1,607,579
Pledges receivable, net	113,402	-	-	2,556,324	487,000	-	3,156,726
Inventory	66,589	-	-	-	-	-	66,589
Prepaid expenses and other current assets	99,104	-	29	-	-	-	99,133
Interfund receivables	156,550	-		1,033,852	643,863	(1,834,265)	-
Assets held in endowment	-	-	-	-	21,242,605	643,863	21,886,468
Property and equipment, net	-	1,519,636	-	-	-	-	1,519,636
Other assets - museum expansion costs	-	-	-	2,398,623	-	-	2,398,623
	$ 2,317,708	$ 1,519,636	$ 1,058,330	$ 7,432,332	$ 22,373,468	$ (1,834,265)	$ 32,867,209
LIABILITIES AND NET ASSETS							
Liabilities							
Accounts payable and accrued expenses	$ 466,694	$ -	$ -	$ -	$ -	$ -	$ 466,694
Refundable contributions	-	-	-	867,963	-	-	867,963
Deferred revenue	127,500	-	80,000	-	-	-	207,500
Interfund payables	1,677,715	-	156,550	-	-	(1,834,265)	-
Total Liabilities	2,271,909	-	236,550	867,963	-	(1,834,265)	1,542,157
Net Assets							
Unrestricted							
Operating	17,880	-	-	8,487	82,391	-	108,758
Board designated for capital account	27,919	-	-	-	-	-	27,919
Board designated endowment	-	-	-	-	1,411,512	-	1,411,512
Investment in property and equipment	-	1,519,636	-	-	-	-	1,519,636
Total Unrestricted	45,799	1,519,636	-	8,487	1,493,903	-	3,067,825
Temporarily Restricted	-	-	821,780	6,555,882	2,008,072	-	9,385,734
Permanently Restricted	-	-	-	-	18,871,493	-	18,871,493
Total Net Assets	45,799	1,519,636	821,780	6,564,369	22,373,468	-	31,325,052
	$ 2,317,708	$ 1,519,636	$ 1,058,330	$ 7,432,332	$ 22,373,468	$ (1,834,265)	$ 32,867,209

See Independent Auditors' Report

Bruce Museum, Inc.

Statements of Financial Position - Supplemental Schedule
June 30, 2015

	Operating Fund	Property and Equipment Fund	Temporarily Restricted Fund	Capital Campaign Fund	Endowment Fund	Eliminations	Total
ASSETS							
Cash and cash equivalents	$ 1,061,134	$ -	$ 412,631	$ 442,515	$ -	$ (352,818)	$ 1,563,462
Investments, unrestricted	-	-	595,075	-	-	-	595,075
Pledges receivable, net	149,134	-	-	2,782,867	-	-	2,932,001
Inventory	66,776	-	-	-	-	-	66,776
Prepaid expenses and other current assets	133,790	-	-	-	-	-	133,790
Interfund receivables	-	-	-	290,138	352,818	(642,956)	-
Assets held in endowment	-	-	-	-	22,721,920	352,818	23,074,738
Property and equipment, net	-	1,733,403	-	-	-	-	1,733,403
Other assets - museum expansion costs	-	-	-	836,049	-	-	836,049
	$ 1,410,834	$ 1,733,403	$ 1,007,706	$ 4,351,569	$ 23,074,738	$ (642,956)	$ 30,935,294
LIABILITIES AND NET ASSETS							
Liabilities							
Accounts payable and accrued expenses	$ 505,027	$ -	$ -	$ -	$ -	$ -	$ 505,027
Deferred revenue	175,500	-	-	-	-	-	175,500
Interfund payables	642,956	-	-	-	-	(642,956)	-
Total Liabilities	1,323,483	-	-	-	-	(642,956)	680,527
Net Assets							
Unrestricted							
Operating	59,432	-	65,811	7,463	82,391	-	215,097
Board designated for capital account	27,919	-	-	-	-	-	27,919
Board designated endowment	-	-	-	-	1,537,904	-	1,537,904
Investment in property and equipment	-	1,733,403	-	-	-	-	1,733,403
Total Unrestricted	87,351	1,733,403	65,811	7,463	1,620,295	-	3,514,323
Temporarily Restricted	-	-	941,895	4,344,106	3,484,890	-	8,770,891
Permanently Restricted	-	-	-	-	17,969,553	-	17,969,553
Total Net Assets	87,351	1,733,403	1,007,706	4,351,569	23,074,738	-	30,254,767
	$ 1,410,834	$ 1,733,403	$ 1,007,706	$ 4,351,569	$ 23,074,738	$ (642,956)	$ 30,935,294

See Independent Auditors' Report

Bruce Museum, Inc.

Statement of Activities - Supplemental Schedule
Year Ended June 30, 2016

	Operating Fund	Property and Equipment Fund	Temporarily Restricted Fund	Capital Campaign Fund	Endowment Fund	Total
PUBLIC SUPPORT AND REVENUE						
Contributions	$ 1,085,873	$ -	$ 148,394	$ 2,460,664	$ 901,940	$ 4,596,871
Town of Greenwich appropriations	822,000	-	-	-	-	822,000
Endowment spending appropriation	1,056,708	-	-	-	-	1,056,708
Admissions	197,421	-	640	-	-	198,061
Membership dues	461,091	-	-	-	-	461,091
Museum store revenue	301,438	-	-	-	-	301,438
Special events revenue						
Annual events	857,902	-	-	-	-	857,902
Biannual and other events	17,455	-	-	-	-	17,455
Rental and other revenue	113,685	-	-	-	-	113,685
Total Public Support and Revenue	4,913,573	-	149,034	2,460,664	901,940	8,425,211
EXPENSES						
Program	2,952,303	150,631	358,518	176,779	-	3,638,231
Development	875,217	48,852	-	72,103	-	996,172
Administrative and general	293,257	10,642	-	-	-	303,899
Museum store	403,114	19,904	-	-	-	423,018
Special events costs, annual events	396,211	-	-	-	-	396,211
Special events costs, other events	10,769	-	-	-	-	10,769
Total Expenses	4,930,871	230,029	358,518	248,882	-	5,768,300
Excess of Support and Revenue Over Expenses from Operations	(17,298)	(230,029)	(209,484)	2,211,782	901,940	2,656,911
OTHER CHANGES AND TRANSFERS						
Investment return, net of endowment spending appropriation	3,860	-	11,706	1,018	(1,603,210)	(1,586,626)
Transfer	(28,114)	16,262	11,852	-	-	-
Change in Net Assets	(41,552)	(213,767)	(185,926)	2,212,800	(701,270)	1,070,285
NET ASSETS						
Beginning of year	87,351	1,733,403	1,007,706	4,351,569	23,074,738	30,254,767
End of year	$ 45,799	$ 1,519,636	$ 821,780	$ 6,564,369	$ 22,373,468	$ 31,325,052

See Independent Auditors' Report

Bruce Museum, Inc.

Statement of Activities - Supplemental Schedule
Year Ended June 30, 2015

	Operating Fund	Property and Equipment Fund	Temporarily Restricted Fund	Capital Campaign Fund	Endowment Fund	Total
PUBLIC SUPPORT AND REVENUE						
Contributions	$ 1,465,086	$ -	$ 310,931	$ 3,538,286	$ 127,368	$ 5,441,671
Town of Greenwich appropriations	806,000	-	-	-	-	806,000
Endowment spending appropriation	948,310	-	-	-	-	948,310
Admissions	196,314	-	230	-	-	196,544
Membership dues	462,059	-	-	-	-	462,059
Museum store revenue	256,995	-	-	-	-	256,995
Special events revenue						
Annual events	774,764	-	50,000	-	-	824,764
Biannual and other events	192,023	-	-	-	-	192,023
Rental and other revenue	113,467	-	-	-	-	113,467
Total Public Support and Revenue	5,215,018	-	361,161	3,538,286	127,368	9,241,833
EXPENSES						
Program	3,182,147	151,483	152,506	-	-	3,486,136
Development	879,649	49,129	-	87,205	-	1,015,983
Administrative and general	298,142	10,702	-	-	-	308,844
Museum store	388,594	20,017	-	-	-	408,611
Special events costs, annual events	288,008	-	-	-	-	288,008
Special events costs, other events	72,267	-	-	-	-	72,267
Total Expenses	5,108,807	231,331	152,506	87,205	-	5,579,849
Excess (Deficiency) of Support and Revenue Over Expenses from Operations	106,211	(231,331)	208,655	3,451,081	127,368	3,661,984
OTHER CHANGES AND TRANSFERS						
Investment return, net of endowment spending appropriation	2,223	-	6,036	749	(778,053)	(769,045)
Transfers	(155,822)	-	106,944	-	48,878	-
Change in Net Assets	(47,388)	(231,331)	321,635	3,451,830	(601,807)	2,892,939
NET ASSETS						
Beginning of year	134,739	1,964,734	686,071	899,739	23,676,545	27,361,828
End of year	$ 87,351	$ 1,733,403	$ 1,007,706	$ 4,351,569	$ 23,074,738	$ 30,254,767

See Independent Auditors' Report